

Need to Know Information

GRANTS

How to Make a Grant Recommendation

Grant recommendations can easily be made in the following ways:

- Log into DonorCentral and make your grant recommendations online. Here you will be able to select the amount, the organization, and the grant's designation. You even have the ability to schedule a recurring grant to make giving from your fund even easier.
- Email your contact at CFO. Your contact will need to know the grant amount, organization receiving the grant, grant designation/purpose (if applicable), and where to mail the grant check.
- Mail to or drop off your grant recommendations at the CFO Office.

Want to give but don't have a charity in mind? Ask your contact for suggestions or schedule a meeting to discuss your interests.

Guidelines for grant recommendations

All grants must be made to organizations classified by the IRS as 501(c)3 organizations, recognized houses of worship, schools or incorporated government entities.

Grants may not be used to pay membership dues or pledges. Grants may not benefit the donor or donor's family members in any way.

If you have questions about these guidelines, please ask your CFO contact.

GIFTS

How to Make a Contribution

Charitable contributions can be made to the fund in a variety of ways:

- Checks
- Cash
- Wire Transfers
- Stock/Appreciated Securities
- Real Estate
- IRA Charitable Rollover
- Estate Planning Options

Checks and cash can be mailed to the Finance Department at the CFO office. Please specify the fund name with the contribution.

For all other gifts, please contact CFO for guidance and directions.

CONTACT

Caitlin Golike

Director of Donor Services
cgolike@cfozarks.org

As your contact at CFO, please reach out to Caitlin for all requests and questions about your fund. We look forward to working with you!

DonorCentral

DonorCentral is a service for fund advisors, nonprofit agency partners and affiliate community foundations. It enables you to view your fund balances, gifts to your funds, grants made and grants pending with information updated daily. Fund advisors can make grant recommendations online at any time.

Log on to DonorCentral at cfozarks.donorcentral.com or through the link on the CFO's website. Need access to DonorCentral? Contact Caitlin Golike at cgolike@cfozarks.org.