COMMUNITY FOUNDATION of the OZARKS

Need to Know Information

DISTRIBUTIONS

How to Request a Distribution

CFO can make distributions back to your organization at any time. Submit the request via email, letter, or fax to your CFO contact.

Guidelines for distributions

CFO can pay vendor invoices from your fund that supports your charitable program. CFO can make direct payment from your fund to a vendor which has invoiced your organization. The items or services purchased must reflect your program's charitable purpose. To have these invoices paid, please submit copies and instructions to your CFO contact.

CFO can make distributions from your fund to organizations classified by the IRS as 501(c)3 organizations, recognized houses of worship, schools or incorporated government entities.

If you have questions about these guidelines, please ask your CFO contact.

GIFTS

How to Make a Contribution

Charitable contributions can be made to the fund in a variety of ways:

- Checks
- Cash
- Wire Transfers
- Stock/Appreciated Securities
- Real Estate
- IRA Charitable Rollover
- Estate Planning Options

Checks and cash can be mailed to the Finance Department at the CFO office. Please specify the fund name with the contribution.

For all other gifts, please contact CFO for guidance and directions.

CONTACT

Zach Clapper

Manager of Philanthropic Services
Agency Partner Program
zclapper@cfozarks.org

As your contact at CFO, please reach out to Zach for all requests and questions about your fund. We look forward to working with you!

DonorCentral

DonorCentral is a service for fund advisors, nonprofit agency partners and affiliate community foundations. It enables you to view your fund balances, gifts to your funds, grants made and grants pending with information updated daily. Fund advisors can make grant recommendations online at any time.

Log on to DonorCentral at cfozarks.donorcentral.com or through the link on the CFO's website. Need access to DonorCentral? Contact Caitlin Golike at cgolike@cfozarks.org.